St Anne-St. Catherine Faith Community
FY 2019 Financial Report and FY 2020 Forecast

Presented by the St. Anne-St. Catherine Finance and Admin Councils
for Masses on November 23 & 24, 2019
Sacraments, Masses and Faith Formation in 2019

Sacraments
- 100 Baptisms
- 167 First Communions
- 189 Confirmations
- 14 Marriages
- 75 Funerals

Masses
- 345 Weekend and Holiday Masses
- 1,764 parishioners average per weekend
- Over 200 Daily Masses or Prayer Services

Religious Education
- 193 teachers trained
- 596 K-8 students
- 220 confirmation students

Adult Faith Formation
- 4 new Catholics
- 3 candidates in formation
- Over 30 adult ed. lectures/seminars
# Other Spiritual Services Provided in 2019

### Music
- 2 music leaders
- Over 65 singers & musicians
- 100s of performances

### Spiritual Support
- Over 40 parishioners participating in spiritual direction
- 10 regular faith-sharing groups
- Rosary, Adoration and men’s groups
- 23 Lenten faith-sharing groups
- God, Pizza & Beverage
- Ultreya

### Offertory Support
- Envelopes & Online giving

### Communications
- 52 weekly bulletins
- 6 monthly newsletters
- Weekly Faith Community wide emails

### Stewardship & Ministry Support
- Over 65 ministries
- Ministry Fair
- Ministry Appreciation Night

### Community Outreach
- Saint Vincent de Paul
- Youth mission trips
- Support to charities (e.g. Giving Tree, Wheelbarrow)
- 200+ visits/yr Nursing Home
- 500+ visits/yr Homebound
- Community Dinners
- Veterans Dinners

*Note: This is just a small sampling of our wide range of spiritual services*
St. Anne-St. Catherine, Expenses for Fiscal Year Ending June 30, 2019
$1,867,758.

Utilities, Property, Maintenance: 26%
Admin Operations: 24%
Religious Ed. Staff: 14%
Religious Ed. Supplies: 9%
Admin Staff: 8%
Clergy: 8%
Music Staff & Supplies: 2%
Tithe to Archdiocese: 2%
St. Anne-St. Catherine, Income for Fiscal Year Ending June 30, 2019
$1,819,724

- Our Income was down $11,090 from 2018

83% of income ($1.6M) is from parishioner contributions
St. Anne-St. Catherine  
Fiscal Year Ending June 30, 2019

- Income was down from 2018
- Expenses were greater than budgeted
- Reasons:
  - Urgent maintenance issues at St. Anne’s drove increase
  - Deferred maintenance at St. Catherine’s lessened impact
- Expenses exceeded our income by $48,034 causing us to use savings
St. Anne-St. Catherine, Offertory Giving Methods

• Online Giving is a great way to make our Offertory more stable

• Offertory represented 68% of our income in 2019

• Sign-ups for Online Giving will be held after Mass in the coming weeks

• Goal: Move from 56% to 75% of parishioners using Online Giving
Look at the current fiscal year, July 2019-June 2020
St. Anne-St. Catherine

Expenses year to year

- Decrease in 2017 -- No Director of Religious Ed (St Catherine’s)
- 2020 forecast projects $50,000 to $100,000 decrease in expenses

Estimated 2020 Expenses
St. Anne-St. Catherine

Grand Annual, year to year

- Grand Annual has gone away in 2020
- This needs to be offset by an increase in the Offertory
Fr. Peter Letter about the Grand Annual

As a parish, we are here to fulfill God's desire for love for all humanity in word, water, and service. That is why we exist as a community of faith. Our mission is to help people understand how blessed, honored, and loved they are by God. This is especially important in our world today.

Nearly four years ago, our faith community introduced the "Spirituality of Stewardship" in order to deepen their relationship with God. This approach was developed by St. Vincent de Paul to awaken parishioners to the wonderful blessings that God has placed in our lives by choosing, nurturing, and sharing those blessings in service and gratitude. We are grateful to these parishioners. We need more of them.

Moreover, as a symbol of our trust in God and living out this grace-filled, stewardship-oriented life, our faith community eliminated our Grand Annual Collection. Starting in January 2015, we requested and expected parishioners to hold their Grand Annual Collection in their weekly offering. Unfortunately, that has not happened.

The parish finances have recently declined below expected and typical levels. At the end of our fiscal year, June 30, 2015, our parish community had a combined deficit of $42,694. It is important to address this situation now or the shortfall will get worse. Therefore, we ask you to consider making an "end of the year" donation to help address this deficit.

As always, we thank you for your faith and generous offering of time, talent, and financial burdens that allow us to be here and serve you in the Lord's name.

God bless,
Fr. Peter

P.S. Please note: If you know anyone in financial difficulty, please contact us or St. Vincent de Paul with complete confidentiality.

Summary of Letter

- Thank your for your contributions no matter how small or how big

- We had a deficit last year and dipped into savings

- Please help make up for the eliminated Grand Annual............

- And, per Fr Peter’s letter, consider an end of year donation since we are behind at this point in the current year
Summary

• We have a wonderful, vibrant faith community

• Parishioner contributions are key to the many spiritual services our faith community provides

• We have made strong efforts to reduce expenses in 2020 with projected savings in expenses of close to $50,000 to $100,000

• In the pews you will find a sheet of take-aways from this presentation. Please take one home.

• Your generous support is greatly appreciated
THANK YOU!

GOD BLESS YOU AND YOUR FAMILY