

HOLY NAME PARISH
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September 2021

Dear Holy Name Parishioners,

As I make this yearly request for your parish support, I thank you for all the good you have made possible in the past. I also ask you to see yourself as absolutely essential to the continued strength of our parish. This year, as Covid hopefully recedes, it is crucial that we join together to keep our parish as strong as can be. Each of us plays an important part in sustaining and enhancing Holy Name.

When people I meet hear that I am Pastor of Holy Name, I frequently receive comments like “That’s an active, busy parish,” “You must have a lot to do there,” “I always have heard good things about that church/school/community” or “You are fortunate to be there.” We certainly do have a wonderful legacy to live up to, and a fine heritage to pass down to future generations. We, both you and I, need to consider how best we can support this grand parish, with our time and talent and treasure.

We all share the happy burden of sustaining a large two-level church, an extensive school building, not just one big gathering hall but two, a former convent that has been helpful for parish meetings and for school needs during Covid and expansive grounds. More than that, and most importantly, we have our precious people, our brothers and sisters whom God loves dearly and whom we need to serve as best we can.

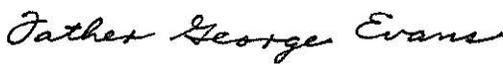
During Covid, the Parish’s staff and its facilities have been in a special mode. It has not been easy, and parish life has not been what we had been used to. But in different ways we also got to expand significantly our faith formation for all ages and to enhance youth ministry efforts.

On the reverse side of this sheet is a short overview of where we stand concerning Parish’s mission and its challenges. On a separate sheet is the breakout of expenses to meet and of resources to expend carefully. Take a look, and keep placing yourself in the category of those who use *we* when tackling the parish’s obligations.

Thanks for all that you have done in the past. We need the Grand Annual drive to be successful. Know of my and our staff’s gratitude for whatever you can do to keep high or increase your contributions to *our* parish. For a guideline, could you give \$300 or more to achieve our goal of \$140,000?

The enclosed envelope can be used to make your contribution, through collection box or mail. Every offering to the 2021 Grand Annual will combine with others to make a big difference. Any gift of any amount will help. I respect that you know best how much you can afford to give.

Sincerely and gratefully,



(Reverend) George Evans, Pastor

“Always be ready to give an explanation to anyone who asks you for a reason for your hope.” (1 Peter 3:15)

In the past year at Holy Name, we...

1. Sustained our liturgical life as best we could during Covid, and resumed our regular Sunday Mass schedule. Covid brought post-burial memorial Masses and individualized Baptisms. Weddings greatly decreased. Daily Masses were limited. A new confession time, Mondays, 4:00-5:00pm, has proved popular enough to continue now that Saturday at 3:15-3:45pm has been added. Varied daily Lenten online events and bulletin columns kept us engaged.
2. Bid farewell to Tom Manguem, Music Director; Father Baldemar Garza, Parochial Vicar; and Kathleen Caulfield, HNPS Principal, with gratitude for their dedication in leadership.
3. Welcomed Daniel Chisholm as HNPS Principal and Father Denis as Parochial Vicar.
4. Benefitted from service of our clergy: 2 assigned priests, Father Flatley as our dedicated senior priest, Father McNulty as an ably assisting resident, Father Pratt as a brother priest in residence, and Deacon Tim as an active minister on a generous voluntary basis. Four joyful and able seminarians combined helping with learning, as they enriched parish/rectory life.
5. Thrived with the help of Maureen Connell and Jim Flanagan, Pastoral Ministers, Joan Conlin and Janice Kerwin, Administration, and Mary Cuddy, Business Manager, who adapted their tasks/hours generously, as did our teams of dedicated staffs of both parish and school.
6. Saw the interruptions of many ministries, organizations' activities and youth formation sessions, but welcomed Zoom and videotaping as new ways of gathering and reaching out.
7. Witnessed the building of new houses on the site of the former Early Childhood Center, as proceeds of the sale were placed into savings. These funds make the day-to-day operations more possible and allow for improvements to our properties for enhanced parish ministry.
8. Gained an increase in the number of students in our school, to a current enrollment of 310.
9. Gathered a Young Adult Ministry that has sponsored programs for those in 20s and 30s.
10. Introduced once-monthly sessions for Grades 7/8, both in-person and remotely, that attracted a larger number of students and older-teen peer leaders, and a mix of required and elective sessions for Confirmation candidates; and adopted a new elementary-Rel Ed series with a great Bible.
11. Began monthly service projects to assist the needy in a different way each month.
12. Increased summer social events for our older school-age students and also a creative Vacation Bible School for attendees of various levels, all with support of teens as assistants.
13. Welcomed new lectors of various ages for service at weekend and weekday Masses.

In the year ahead, we hope to revive our Youth Service Projects to the needy, far and near; as well as, re-introduce social events, our previously planned Servapalooza, Family Masses, council and commission meetings, our Disciples in Mission goal-setting project...and MORE!

Please see the corresponding financial report. Let's keep our parish strong.

**Holy Name Parish
West Roxbury-Roslindale, MA
Financial Summary**

For Fiscal Year Ending:	June 30, 2021 Actual	June 30, 2021 Budget	June 30, 2022 Budget
Revenues			
Offertory Weekly	\$553,184 (1)	\$525,000 (1)	\$535,000 (1)
Offertory Monthly (Utility & Energy)	\$22,463	\$37,000	\$20,500
Grand Annual	\$138,787	\$130,000	\$140,000
Sacramental Offerings	\$59,145	\$52,000	\$45,800
Gifts & Contributions	\$160,830	\$38,000	\$27,000
Religious Education	\$16,905	\$15,000	\$15,000
Other Parish Income	\$273,427 (2)	\$85,050 (2)	\$135,500 (2)
Filipino Apostolate & Other Parish Organizations	\$46,643	\$63,000	\$43,000
Total Revenues	\$1,271,384	\$945,050	\$961,800
Expenses			
Staff Salaries & Benefits	\$463,179	\$565,408	\$574,500
Clergy Salaries, Benefits & Coverage	\$128,715	\$132,071	\$138,777
Office & Administrative	\$40,362	\$42,750	\$48,792
Heating, Utilities & Insurances	\$119,777	\$122,700	\$132,500
Maintenance & Facility	\$135,045	\$165,800	\$162,600
Pastoral & Liturgical	\$18,358	\$73,400	\$74,300
Central Ministry Tithe	\$41,789	\$41,789	\$34,908
Filipino Apostolate & Other Parish Organizations	\$51,262	\$87,000	\$55,000
Total Expenses	\$998,488	\$1,230,918	\$1,221,377
Operating Summary			
Total Revenues	\$1,271,384	\$945,050	\$961,800
Total Expenses	998,488	1,230,918	1,221,377
Net Operating Income/(Loss)	\$272,896	(\$285,868)	(\$259,577)
Non-Operating Summary			
Capital Campaign Contributions	\$2,222	\$0	\$0
Capital Improvements	5,291	20,000	125,000
SBA PPP Loan Forgiveness	104,750		0
12 Church Street Sale	1,304,477 (3)		61,500
12 Church Street Expenses for Sale	12,887	12,890	
Net Income/(Loss)	\$1,666,167	(\$318,758)	(\$323,077)

Notes:

- (1) Mass took place under Covid-19 protocol for 11 months of the fiscal year. Offertory is 6.8 percent less than FYE 6-30-2020, but exceeded budgeted amount of \$525,000. Parishioners have continued to support the parish by mailing in donations and signing up for We Share electronic donations. Attendance at masses has increased as Covid restrictions lifted in June. We are grateful for your support of Holy Name Parish.
- (2) Other income includes rental donations, interest and dividends on savings accounts, and market gain/losses on the Common Investment Fund.
- (3) The Parish sold the Early Childhood Center (12 Church St) for \$1,625,000. After commissions, selling expenses and fees to the Archdiocese, the parish received \$1,304,477. We are required to keep 50% of this invested in the Archdiocese Common Investment Fund for 5 years for future use by the parish. Dividends will be earned on this investment to assist the parish in its operating deficit.

Cash balances as of June 30, 2021

Parish Operating Account:	\$113,623
Parish Unrestricted Savings:	1,322,820
Common Investment Fund - Restricted	739,632
Capital Campaign Savings:	52,361
	\$2,228,436

Second Collections - sent to Archdiocese of Boston for distribution **\$45,590**

(Includes Catholic Relief Services, Christmas/Easter Clergy Benef
Trust, Missions, Religious Retirement, etc.)

Archdiocesan Catholic Appeal pledged **\$64,155**

This pastoral report contains unaudited financial information for Parish Finance Council purposes only.

**Holy Name Parish School
West Roxbury, MA
Financial Summary**

	June 30, 2021 Actuals	June 30, 2021 Budget	June 30, 2022 Budget
Revenues			
Tuition & Fees	\$2,292,640 (1)	\$2,264,275 (1)	\$2,615,961 (1)
Extended Day Fees & Field Trip Fees	72,979	205,000	56,000
Gifts, Contributions & Fundraising	162,829 (2)	121,000 (2)	111,000 (2)
School Tax Revenue	54,973	50,699	50,699
Cafeteria Revenue	30,657	76,000	36,000
Other School Income	23,511	8,000	15,000
SBA PPP Forgiveness	381,250 (3)		
Total Revenues:	\$3,018,839	\$2,724,974	\$2,884,660
Expenses			
Staff Salaries & Benefits	\$2,041,060	\$2,188,745	\$2,108,699
Office & Administrative Supplies	62,258	51,230	101,130
Instructional Materials & Technology Supplies	71,978	125,735	130,000
Cafeteria Food & Supplies	44,642	77,500	47,000
Maintenance & Facility	395,929	482,000	504,000
Fundraising Expenses & Charitable	18,498	50,500	30,000
Capital Improvements	75,562 (4)	60,800 (4)	58,500
Other School Expense	7,640	500	5,500
Total Expenses:	\$2,717,567	\$3,037,010	\$2,984,829
Net Profit (Loss)	\$301,272	(\$312,036)	(\$100,169) (3)

Notes

- (1) School enrollment was 285 students for year ended June 30, 2021 due to Covid-19 and 315 students for 2020-2021. Tuition fees charged do not completely cover the total cost to educate each student.
- (2) Home and School Association is the major source of fundraising for the school. The officers and members dedicate countless hours to raise funds to supplement the cost of educating the students.
- (3) The school received a Small Business Administration Payroll Protection Program loan in April 2020 that was forgiven in March 2021. This loan helped the school tremendously during Covid-19 when enrollment dropped due to the pandemic. The school continues to have financial challenges due to the increased cost of educating each student versus the tuition charged. Please consider donating to the school if you are able to continue the fine Catholic Education provided to many generations of students.
- (4) Capital improvements for fiscal year ended June 30, 2021 included continuing to pay for replacement of light fixtures throughout the school to LED fixtures for \$75,000 from a 24 month loan from Eversource; heating controls for \$35,850; and \$10,000 for additional internet access points.

A loan was taken from the Archdiocese of Boston for other capital improvements for June 30, 2020 for ECC playground for \$40,983; a boiler for \$79,000; and pointing of outside wall and chimney for \$56,490. Loan for the school windows replaced in 2014 was consolidated with this loan. Loan balance at June 30, 2021 is \$236,615.

Cash balances as of June 30, 2021	\$629,339
School Operating Account	729,149
School Unrestricted Savings	87,799
School Restricted Savings	\$1,446,287

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