

ENTITY: Caritas Christi Retirement Plan and Trust

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MANAGEMENT: James Walsh, Plan Administrator  
Mary Regan, Plan Manager

DESCRIPTION: Caritas Christi Retirement Plan was separated from the RCAB Pension Trust on January 1, 1997. The Plan was set up to provide pension benefits for the employees of the Caritas Christi hospitals and affiliates. It is a defined benefit plan. On January 1, 2004, the plan was frozen and the Caritas Christi switched to a defined contribution plan. The defined benefit plan is still administered at the Archdiocese's Benefits Office. There are currently 2,000 retirees collecting a monthly pension check and there are approximately 6900 vested terminated employees who will collect a pension check one day.